

Fill in this information to identify the case and this filing:

Debtor Name KC7 Ranch, Ltd.

United States Bankruptcy Court for the: Northern District of Texas  
(State)

Case number (If known): 17-45166

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/08/2018  
MM / DD / YYYY

x

  
Signature of individual signing on behalf of debtor

Thomas F. Darden

Printed name

President

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name \_\_\_\_\_

United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

**12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1							
2							
3							
4							
5							
6							
7							
8							

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims page 2

Debtor KC7 Ranch, Ltd.Case number (if known) 17-45166

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>The following contingent, unliquidated and disputed claims involve individual relatives, affiliates and statutory insiders, and any asserted claims are subject to 11 U.S.C. §§ 101(19)(C)(ii) and 510(b):</b>						
Glen M Darden, et al., claimants in Matter of the Arbitration between Glen M. Darden, et al, Claimants vs. Thomas F. Darden, et al., AAA Case No. 01-17-0003-3695	<p>c/o Counsel:</p> <p>Walker C. Friedman  <a href="mailto:wcf@fsclaw.com">wcf@fsclaw.com</a>            Christian D. Tucker  <a href="mailto:tucker@fsclaw.com">tucker@fsclaw.com</a>            Friedman, Suder &amp; Cooke, P.C.            Tindall Square Warehouse No. 1            604 East 4<sup>th</sup> Street, Suite 200            Fort Worth, Texas 76102            (817) 334-0144</p> <p>H. Allen Pennington  <a href="mailto:appennington@phblaw.com">appennington@phblaw.com</a>            Pennington Hill, LLP            Tindall Square Warehouse No. 3            509 Pecan Square, Suite 101            Fort Worth, Texas 76102            (817) 332-5055</p>	Disputed, asserted claims arising in whole or in part from the purchase and sale of securities in KC7 Ranch, Ltd.	Contingent, Unliquidated, Disputed	\$0.00	n/a \$0.00	\$0.00